

Stéphane David Wüthrich

Coordinates

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Personal information

Swiss and French (dual citizenship)

19th February 1969

Languages: German, French, English

Strength Years of experience in asset management and real estate business, thereof 15 years as an entrepreneur:
Launch, structuring and extension of the asset management company Adnovis Ltd., subsequently merged with Trafina private bank. Launch and extension of the real estate companies Immofilios Ltd. and RaumFreunde GmbH.

Since October 2014

Independent financial consultant, Basel and Zug

Set up and administered the Swiss real estate management companies Immofilios Ltd. and RaumFreunde GmbH, implemented several real estate transactions in Switzerland.

May 2010-Sept. 2014

Trafina Private Bank Ltd., Basel

Private bank with CHF 1,1 billion assets under management, gross income of approx. CHF 6,5 million, 11 qualified staff

- Co-owner and managing partner: Jointly with a partner, running the bank with 11 staff members
- Acquisition, customer care and management of institutional and private investors. Extension of the client portfolio from CHF 600 million to over CHF 1,1 billion within 4 years

July 2004-May 2010

Adnovis Ltd., Basel

Asset management company with CHF 450 million AUM, turnover CHF 2 million, 5 qualified staff

- President of the board of directors and CEO: Running the partner committee and directing 5 staff members
- Acquisition, customer care and management of institutional and private investors. Structuring of a client portfolio up to CHF 450 million within 5 years

June 2002-June 2004

Ehinger & Armand von Ernst Ltd., Basel

Private bank with CHF 2 billion assets under management
Responsible for acquisition, customer care and management of institutional clients (pension funds, foundations).

Oct. 2000-May 2002

Trafina Asset Management Ltd., Basel

Trafina Investment Funds, Luxembourg

Set up of a Swiss asset management company as well as a Luxembourg SICAV (President of the board of directors)

June 1995-Sept. 2000

Bank Sarasin & Cie, Basel

Head mixed accounts, AUM: CHF 3 billion

April 1991-May 1995

Credit Suisse Ltd., Basel

Assistant investment advisor / trainee

Education

2006-2008

Master of Private Banking & Wealth Management
University of Applied Sciences and Art (IFZ), Zug
Awarded with the Alumni IFZ Award (best student)

1993-1997

Swiss Certified Banker

1987-1990

Higher technical school in Banking and Finance, Basel

Matura type E, Economic High School, Basel

Publications

2008

Investment process for Swiss pension funds, Masterwork

2009

Risks and regulations of structured products, Dike Verlag, Zürich